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FIRM RESUME

The Firm of Martin, Bode, Werner & Mann, PLLC, has extensive experience representing clients in the oil and gas exploration business, including conducting title examination, rendering opinions, conducting due diligence in the acquisition of producing properties and counseling clients on transactional matters. A number of the Firm's attorneys have served in both land and legal departments of large independent producers and have extensive experience in leasehold acquisition, transactional matters related to the operation of producing properties, and in the acquisition and divestiture of producing properties and pipeline systems. Additionally, the Firm enjoys working relationships with several outside counsel lending their legal expertise in such areas as railroad commission regulation, oil field contract law and purchasing and procurement law, mid-stream contracts including construction and pipeline interconnects, tariff settlements, joint ventures, rights-of-way, oil and gas storage and transportation, marketing arrangements, NGL purchase and sale agreements, NAESB and ISDA contracts and litigation. We believe that our collective knowledge and experience facilitates effective communication with our clients. We are dedicated to our clients' goals and focused on cost-effective services to meet their needs. The Firm has attorneys licensed in Texas, Colorado, Louisiana, North Dakota and Pennsylvania.

FIRM MEMBERS

Howard E. Martin

Board Certified - Oil, Gas and Mineral Law, Texas Board of Legal Specialization, 2010. Rated AV®Preeminent by LexisNexis Martindale-Hubbell. Admitted to the State Bar of Texas, 1974, the State Bar of Colorado, 2011, the State Bar of North Dakota, 2011, and the State Bar of Pennsylvania, 2011. Legal education - University of Texas Law School - J.D., 1974. Preparatory education - Southwestern University, Georgetown, Texas, 1967-1969, University of Texas - B.B.A., 1971. Member - State Bar of Texas Oil, Gas and Energy Resources Law Section and the Rocky Mountain Mineral Law Foundation. Formerly a member of the land

departments of Skelly Oil Company and Texasgulf Inc. Senior Attorney - Damson Oil Corporation, from 1979 -2007, engaged in the private practice of law and associated with several Houston law firms as a Partner, Associate and Of Counsel advising clients on exploration and production matters, financing of mineral exploration and technology, producing property acquisitions, and providing mineral title examination.

John Bode

Admitted to the State Bar of Texas, 1992, the State Bar of North Dakota, 2011, and the State Bar of Colorado, 2011. Legal education - University of Houston Law Center - J.D., 1992. Preparatory education- University of Houston, B.A., Political Science, 1989. Member - State Bar of Texas: Oil, Gas, and Energy Resources Law Section and Real Estate, Probate and Trust Law Sections; Houston Bar Association: Oil, Gas and Mineral Law Section; the Houston Association of Petroleum Landmen; State Bar of North Dakota: Real Property, Probate and Trust Law Section; and the Rocky Mountain Mineral Law Foundation. Formerly an Independent Landman, a Solo Practitioner and Associate Attorney at the Sadler Law Firm, LLP.

Keith B. Werner

Admitted to the State Bar of Texas, 1978, and the State Bar of North Dakota, 2010. Legal education - South Texas College of Law - J.D., 1978. Preparatory education - Louisiana Tech University, B.A., 1972. Member - State Bar of Texas: Oil, Gas, and Energy Resources Law Section; the Houston Association of Professional Landmen; and the Rocky Mountain Mineral Law Foundation. Formerly Land Manager and V.P. Land & Legal for Prudential Oil & Gas, Diamond South Energy, Saratoga Resources, and formerly associated with Boyer, Ewing & Harris and the Sadler Law Firm, LLP.

R. Bronson Mann

Board Certified - Oil, Gas and Mineral Law, Texas Board of Legal Specialization, 1987 to Present. Admitted to the State Bar of Texas, 1974, the State Bar of Louisiana, 1978, and the State Bar of North Dakota, 2011. Legal Education - South Texas College of Law - J. D., 1974, Preparatory education - West Virginia University, B. A., 1970. Member - Texas State Bar Association; Louisiana Bar Association (Inactive); Houston Bar Association - Past Chairman of Oil, Gas, and Energy Resources Law Section; and the Rocky Mountain Mineral Law Foundation. Formerly in-house counsel with Tenneco, Inc., Getty Oil Company, and Burlington Resources Oil & Gas Company, and an Associate Attorney at the Sadler Law Firm, LLP.

Arthur T. Moore

Admitted to the State Bar of Texas, 1973. Legal education - South Texas College of Law - J.D., *summa cum laude*, 1973. Preparatory education - Texas A&M University - B.S., Engineering, with High Honors, 1962; University of Houston - M.S., Engineering, 1968. Professional Engineer (inactive status) and Professional Land Surveyor (inactive status). Formerly in-house counsel with K N Energy, Inc. and Amax Oil & Gas, Inc., and an Associate Attorney at the Sadler Law Firm, LLP.

Angela L. Moore

Admitted to the State Bar of Texas, 2004. Legal education - South Texas College of Law - J.D., *cum laude*, 2004. Preparatory education - University of Houston, B. A., *cum laude*, 1998. Member - State Bar of Texas: Oil, Gas and Energy Resources Law Section. Formerly an Associate Attorney at the Sadler Law Firm, LLP.

Jo Ann Rothfelder

Admitted to the State Bar of Texas, 1979. Legal education - University of Houston - J.D., 1979, where she was an editor of the Law Review in 1979. Preparatory education- University of Texas, Bachelor of Journalism, 1976. Member - State Bar of Texas: Oil, Gas and Mineral Law Section. Formerly a Solo Practitioner.

M. Craig Hanna

Admitted to the State Bar of Texas, 2006. Legal education - South Texas College of Law - J.D., 2002. Preparatory education - Texas A&M University, B.S., 1997. Member - State Bar of Texas: Oil, Gas, and Energy Resources Law Section, Environmental & Natural Resource Section, the American Bar Association and the Houston Association of Professional Landmen. Formerly Petroleum Landman for Griffith Land Services and formerly associated with Kilburn, Jones, and Gill, LLP.

Jason McDonald

Admitted to the State Bar of Texas, 2005. Legal education - Texas Tech University School of Law - J.D., 2005. Preparatory education - Rice University, Houston, Texas, B.S., 2000. Member - State Bar of Texas: Oil, Gas, and Energy Resources Law Section. Formerly an Independent Petroleum Landman with Greenfield Land Management, LLC, and Michael E. Brennan & Associates.

Kristin R. Lee

Admitted to the State Bar of Texas, 2008. Legal education – St. Mary’s University School of Law – J.D., 2008. Preparatory education – Stephen F. Austin State University, B.A. 2004. Member - State Bar of Texas: Oil, Gas and Mineral Law Section, Environmental & Natural Resource Section, the American Bar Association and the Houston Association of Professional Landmen. Formerly an Independent Landman for Petrocasa Energy, Inc. and Pangaea Land Services, LLC

Issa Tannous

Admitted to the State Bar of Texas, 2005. Legal Education – University of Houston Law Center, J.D., 2004. Preparatory education – University of Michigan, B.A., 2001. Member - State Bar of Texas: Oil, Gas, and Energy Resources Law Section and Real Estate, Probate and Trust Law Sections; and the Houston Association of Petroleum Landmen. Formerly a Lease Analyst for Devon Energy Corporation, Solo Practitioner and Landman for Morris J. Creighton and Associates.

Matthew Cotter

Admitted to the State Bar of Texas, 2006. Legal Education - St. Mary’s University School of Law, J.D., 2006. Preparatory education - University of Texas, B.A., 2000. Member - State Bar of Texas: Oil, Gas and Energy Resources Law Section; and the Houston Association of Petroleum Landmen. Formerly a Petroleum Landman for Nueces Energy, and an Associate Attorney with the Sadler Law Firm, LLP.

J. Kyle Williams

Admitted to the State Bar of Texas, 2006. Legal education – Texas Wesleyan School of Law - J.D., 2006. Preparatory education – University of Texas, B.S., 2000. Member - State Bar of Texas: Oil, Gas and Mineral Law Section, San Antonio Bar Association Natural Resources Section, the American Bar Association, and the American Association of Professional Landmen. Formerly a Partner at Williams & Westphal, PLLC and Black Rock Energy, LLC, Adjunct Professor at TCU’s Neeley School of Business teaching the mineral title portion of Petroleum Land Practices course, In-house Counsel for Fort Worth Energy Co., LLC, and formerly associated with Baucum, Steed, Barker, PC.

H. John Chakales

Admitted to the State Bar of Texas, 1999. Legal education - University of Arkansas at Little Rock, William Bowen School of Law - J.D., 1995. Preparatory education - University of Arkansas, B.A. 1990. Member of State Bar of Texas. Formerly Attorney and Hearings Examiner with the Railroad Commission of Texas, and with Michael A. O’Neil, PC.

- Amy C. Klam** Admitted to the State Bar of Texas, 2001. Legal Education - University of Houston Law Center - J.D., cum laude, 2001. Preparatory Education - The University of Texas at Austin, B.A. 1997. Member - State Bar of Texas: Oil, Gas and Mineral Law Section. Formerly associated with Willey, Edwards and Wright and the Sadler Law Firm.
- Christopher T. Shannon** Admitted to the State Bar of Texas, 2005, the State Bar of Pennsylvania, 2010, and admitted to Practice as an Attorney before the U.S. Patent and Trademark Office, 2005. Legal education - University of Houston Law Center - J.D., 2005. Preparatory education - Texas A&M University, B.S., Electrical Engineering, 1998. Member - State Bar of Texas: Oil, Gas, and Energy Resources Law Section; Houston Bar Association: Oil, Gas and Mineral Law Section; the American Association of Petroleum Landmen; and the Houston Association of Petroleum Landmen. Formerly an Independent Landman and an Associate Attorney at the Sadler Law Firm, LLP; Pramudji, Wendt and Tran, PC; and Patterson and Sheridan, LLP.
- Brett Arnold** Admitted to the State Bar of Texas, 1991. Legal education - Texas Tech University School of Law - J.D., 1991. Preparatory education - University of Texas at Austin, B.A., 1987. Member - State Bar of Texas: Oil, Gas and Mineral Law Section. Formerly a Negotiator for BP America Production Company and an Independent Petroleum Landman for PFM, LLC.
- Vincent Vu** Admitted to the State Bar of Texas, 2010. Legal education - Thomas M. Cooley Law School - J.D., 2010. Preparatory education - Baylor University, B.A. 2004. Member - State Bar of Texas: Oil, Gas and Mineral Law Section and the Real Estate, Probate and Trust Law Sections. Formerly a Petroleum Landman for Abstract & Title Resources, Inc., and an Associate Attorney with B.R. Allen & Associates.
- Bobby J. Doty** Admitted to the State Bar of Texas, 2009. Legal Education - South Texas College of Law, J.D., 2008. Preparatory Education - Tarleton State University, 2003. Member - State Bar of Texas: Oil, Gas and Energy Resources Law Section and Real Estate, Probate and Trust Law Section. Formerly an Associate Attorney with Shelton & Reecer, L.L.P. and B.R. Allen & Associates.
- Andrew J. Walker** Admitted to State Bar of Texas, 2000, Western District of Texas, 2005, Southern District of Texas, 2006. Legal education - University of Texas School of Law, J.D., 1999, University of

Houston Law Center - L.L.M., 2004. Editor-in-Chief of Texas Hispanic Journal of Law and Policy. Preparatory education - Southwestern University, Georgetown, Texas, B.A., 1994. Professional Development - Graduate Certificate Petroleum Land Management, Texas Christian University Neeley School of Business, Graduate Certificate, Advanced International Affairs, Texas A&M University Bush School of Government and Public Service. Member - State Bar of Texas Oil, Gas and Energy Resources Law Section, Houston Bar Association Oil, Gas and Mineral Law Section. Ensign, United States Navy Reserve. Formerly a Senior Rule of Law Advisor, United States Department of State, Provincial Reconstruction Team - Baghdad, a Special Assistant United States Attorney in the Western and Southern Districts of Texas, an Assistant District Attorney in Galveston County, Texas a Briefing Attorney at the Texas Court of Appeals, Thirteenth District, an Intern for the Office of the Legal Advisor to the Mexican Secretary of Foreign Relations, a Public School Teacher, and an Independent Petroleum Landman. Representative Publications: Mexican Law and the Texas Courts , 55 Baylor L. Rev. 225 (2003), Conflict of Laws Analyses for the Era of Free Trade, 20 Am. U. Int'l. L. Rev. 1147 (2005).

OF COUNSEL

Shirlee Mitchell

Admitted to the State Bar of Colorado in 1991, and the State Bar of Texas in 1998. Legal Education-University of Denver, College of Law, J.D. 1991. Editor-in-Chief Transportation Law Journal, Outstanding Corporate Intern with Amoco Production Company. Preparatory education: University of Colorado, BS Accounting and International Business. Member of the State Bar of Texas, the State Bar of Texas Real Estate; Trust and Estates; and Tax Section. Member of the Pro Bono College of the State Bar of Texas. Member of the State Bar of Colorado, their Natural Resources & Energy Law; Real Estate; and Trusts and Estates Sections. Former petroleum landman in the Rocky Mountain region. Licensed Texas Real Estate Broker. In private practice in Colorado since 1991 and Texas since 1998.

Agnes L. Adams

Admitted to the State Bar of Texas, 1976. Legal education – Texas Tech School of Law - J.D., 1975. Preparatory education – Loretto Heights College, Denver, Colorado, 1967-1970, - B.A., 1970. Member - State Bar of Texas: Oil, Gas, and Energy Resources Law Section. Formerly a member of the land department of Tenneco International, and more recently a solo practitioner in Midland, Texas, with a practice limited to oil, gas and energy law.

Lynn C. Woods, Jr.

Admitted to the Bar in 1959 in the State of Louisiana; in 1962 in the State of Texas; in 1966 in the U.S. District Court, Southern District of Texas; in 1967 in the U.S. Court of Appeals, Fifth Circuit; in 1967 in the U.S. Supreme Court. Legal education – Tulane University, LLB, 1959. Preparatory education – Vanderbilt University and the New York University Graduate School of Business. Board Certified in Oil, Gas and Mineral Law by the Texas Board of Legal Specialization. Member of the State Bar of Texas and the Louisiana Bar Association. Rated AV by Martindale-Hubbell since 1968. Previously associated with Shell Oil Company-Land Department, a partner in Wagner & Woods Law Firm, managing partner of Nelson & Harding - Houston office, managing partner of Woods, Aston, Mays, Harman & Watt, partner and head of the energy section of Chamberlain, Hrdlicka, White, Williams & Martin from 1988 to 1995, and has maintained a solo practice as Lynn C. Woods, Jr., P.C. & Associates since 1995.

**Monty C.
“Cutter” Pritchett**

Admitted to the State Bar of Oklahoma in 1992. Legal education-University of Tulsa College of Law, JD 1991. Preparatory education - Texas Tech University, BS 1974. Member of the State Bar of Oklahoma Natural Resources and Energy Law Section, Tulsa Association of Petroleum Landmen, Fort Worth Association of Professional Landmen. Formerly a member of the Trust Department at First National Bank and Trust, Tulsa (now JP Morgan/Chase) in the Oil and Gas Division. Previously associated with Latham, Wagner, Steele & Lehman, Tulsa, Toon & Osmond, and Tulsa, concentrating on transportation and pipeline litigation, and formerly a contract landman for XTO Energy, Inc., in the Barnett Shale. Currently maintains a private law practice specializing in oil & gas title examination, title curative, regulatory permitting and due diligence in Tulsa.

**J.C. “Jay”
Wilkinson, III**

Admitted to the Bar of the Commonwealth of Pennsylvania, 2004, Admission pending in the State of Ohio. Legal education – Penn State Dickinson School of Law – J.D. 2003. Clerk for the Honorable Judge Kevin A. Hess, President Judge of the Cumberland County Court of Common Pleas, 2002-2003. Preparatory education – Dickinson College, B.S., Economics and Geology, 1985. Licensed Pennsylvania Real Estate Broker. Member – Pennsylvania Bar Association: Real Estate and Energy Law Sections, Member Energy and Mineral Law Foundation. Formerly President of the Endless Mountains Land Development

Company, a publicly held real estate development company, 1985-2003; formerly Of Counsel to Burleson LLP's Pennsylvania title practice group, 2009; from 2004 to present, engaged in the private practice of law with an emphasis on Natural Resources title related matters, including the litigation of title disputes throughout the Commonwealth of Pennsylvania. Presently under contract with the Bisel Company of Philadelphia as a Co-Author of their latest legal treatise provisionally entitled The Law of Oil and Gas in Pennsylvania, expected publication pending in 2012.

SUPPORT STAFF

Debra Talley

Paralegal with over 21 years experience with oil and gas law, general litigation and bankruptcy law practices. Skilled in all aspects of administrative and paralegal duties for solo practitioners and law firms.

Yacsenia Rivera

Paralegal with over 10 years experience with oil and gas law. Skilled in all aspects of administrative and paralegal duties for law firms.

Krystal Salas Loza

Paralegal with over 8 years experience with oil and gas law.

Margaret Morgan

Paralegal.

Kathy Gregory

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